

## **TFC Financial appointed to Center for Financial Planning Benefactors Circle**

*Recognized for leadership in CFP mission to develop a new generation of ethical certified financial planners*

**Washington, DC, March 11, 2020** - TFC Financial, a Boston-based Registered Investment Advisor, is being honored as a Benefactors Circle donor to the Certified Financial Planner Board of Standards' (CFP Board) [Center for Financial Planning](#), an organization founded to attract and develop a diverse new generation of financial planners. CFP Board establishes and enforces requirements for the CERTIFIED FINANCIAL PLANNER™ certification to educate ethical financial planners committed to putting their clients' best interests first.

TFC Financial, founded in 1980 as an independent, fee-only Registered Investment Advisory firm, is being included in a new Donor Wall at CFP Board headquarters at a reception in Washington, D.C. honoring those who have made the Center a reality.

James L. Joslin, founding principal and chairman of TFC and an early supporter of the Center, helped set its mission to promote a more diverse and sustainable financial planning profession to enable access to competent and ethical financial planning advice.

"The generosity of firms like TFC ensures we can continue our work to strengthen and diversify the financial planning profession," said D.A. Abrams, CAE, managing director of the CFP Board Center for Financial Planning. "We are thankful for these contributions that support the Diversity Summit, an initiative to increase the diversity of financial planners, and create research initiatives that drive systemic change to elevate the profession."

Robert J. Glovsky, a vice chair and principal of The Colony Group, which supports the Center, said, "A more diverse and sustainable workforce leads to more access to competent and ethical financial advice for more people in this country."

The Center provided academic scholarships, mentorships, and an online career center and serves as a clearinghouse for research and benchmarking data. More than 220 academic institutions that educate the financial planners of tomorrow are members of CFP Board's network.

TFC Financial CEO Renée Kwok said: "While all of us at TFC are deeply honored to be recognized by the Center for Financial Planning, Jim Joslin deserves the lion's share of the credit for seeing how our firm could support this important and exciting mission."

To learn more about the CFP, view: [the video](#).

A complete list of all the Center's generous donors and supporters may be found: [here](#).

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